



# Tuition Assistance

## What is required (if applicable):

\_\_\_\_ Social security numbers for you, your children, and your spouse (if applicable).

\_\_\_\_ A complete copy of your **2016** federal taxes, including all schedules and worksheets.

\_\_\_\_ All **2017** W-2 forms for all adults living in the household.

\_\_\_\_ If you have business, farm, or self-employment income, you will need to provide your **2017** federal tax return.

\_\_\_\_ All supporting tax documents if you have income/loss from a business, farm, rental property, S-corporation, partnership, estates and trusts.

\_\_\_\_ Copies of supporting documentation for Social Security income, welfare, child support, food stamps, workers' compensation, and TANF.

\_\_\_\_ Monthly expenses including rent/mortgage, home equity loan, auto loan, credit card, student loans, and health insurance premiums.

\_\_\_\_ Annual expenses including car insurance, medical expenses, charitable contributions, college expenses, child/daycare expenses, and elder care expenses.

\_\_\_\_ Value of any cash, savings, and checking accounts.

\_\_\_\_ Value of stocks, bonds, mutual funds, CD's, and retirement accounts.  
(Please provide annual contribution to retirement plan assets).

\_\_\_\_ Application fee of \$26.00. If you need help with the fee, please contact your parish.

**All applications must be COMPLETE by March 29<sup>th</sup>!**

### Contact Information

Website: [online.factsmgt.com/aid](http://online.factsmgt.com/aid)  
FACTS Call Center: 866-441-4637  
Katie Tracy, Tuition Coordinator: (563) 582-5456  
or [ktracy@holyfamilydbq.org](mailto:ktracy@holyfamilydbq.org)